

RECEIVED

2007 SEP 18 A 10:49

OFFICE OF INTERNATIONAL
CORPORATE FINANCE

smiths

bringing technology to life

Smiths Group plc

765 Finchley Road London NW11 8DS

T: 020 8458 3232 F: 020 8458 4380

www.smiths-group.com

07 September 2007

Securities and Exchange Commission
Division of Corporation Finance
Office of International Corporate Finance
100 F Street, NE
Washington DC 20549
USA

SUPPL

Your ref : 82-34872

Dear Sir,

Re : **Rule 12g3-2(b) of the Exchange Act**
File Number 82-34872
Smiths Group plc



07026755

Please find enclosed copies of documents Smiths Group plc has recently:

- filed at Companies House, pursuant to the Companies Act 1985, and/or
- mailed to the Company's shareholders, pursuant to the same Act; and/or
- submitted to the Regulatory News Service of the London Stock Exchange, in compliance with the Listing Rules and/or Disclosure & Transparency Rules of the UKLA

as detailed on the enclosed summary sheet(s).

These documents are submitted in accordance with the requirements of Rule 12g3-2(b) of the Exchange Act.

Yours faithfully,

N.R. Burdett
Assistant Secretary

Direct Line: 020 8457 8229

Local fax: 020 8201 8041

e-mail: neil.burdett@smiths-group.com

PROCESSED

SEP 24 2007

**THOMSON
FINANCIAL**

INFORMATION SUBMITTED TO THE REGULATORY NEWS SERVICE, LONDON STOCK EXCHANGE

16 AUGUST TO 7 SEPTEMBER 2007

390	31/08/2007 : 14:34:00	Smiths Group PLC - Total Voting Rights
391	05/09/2007 : 07:00:00	Smiths Group PLC - Notice of Results and AGM

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2001 SEP 18 A 10:47
FICE OF INTEGRITY
CORPORATE FINANCE

Company	Smiths Group PLC
TIDM	SMIN
Headline	Total Voting Rights
Released	14:34 31-Aug-07
Number	1085D

31 AUGUST 2007

SMITHS GROUP PLC – VOTING RIGHTS AND SHARE CAPITAL

DISCLOSURE AND TRANSPARENCY RULES DTR 5.6.1 R

TOTAL VOTING RIGHTS = 386,315,604

As at 31 August 2007 the issued share capital of Smiths Group plc comprised 386,315,604 ordinary shares of 37.5p each nominal value and 4,926,594 non-cumulative preference shares of 1p nominal value ("B shares"), all of which have been admitted to the Official List of the FSA and admitted to trading on the London Stock Exchange.

Each ordinary share has one vote on a poll.

The B shares do not have voting rights.

Smiths Group plc does not hold any shares in treasury.

Therefore, the total number of voting rights in Smiths Group plc is 386,315,604, which number should be used by shareholders and other parties subject to disclosure obligations as the denominator for the calculations by which they determine if they are required to notify their interest in or a change to their interest in the share capital of Smiths Group plc under the FSA's Disclosure and Transparency Rules.

END

Close

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Company Smiths Group PLC
TIDM SMIN
Headline Notice of Results and AGM
Released 07:00 05-Sep-07
Number 3124D

RECEIVED
2007 SEP 18 A 10:49
OFFICE OF THE UNITED STATES
SECURITIES AND EXCHANGE
COMMISSION
CORPORATE FINANCIAL

SMITHS GROUP PLC

ANNOUNCEMENT OF RESULTS AND RECOMMENDATION OF DIVIDEND

It is expected that a duly constituted committee of the Board will meet on Wednesday 26 September 2007 for the purposes of (i) approving a preliminary announcement of the results of the Company for its 2006/07 financial year and (ii) recommending a final dividend on the ordinary shares for the same period.

Subject to approval at the Annual General Meeting, the 2007 final dividend will be paid on 23 November 2007 to ordinary shareholders registered at the close of business on 26 October 2007. The 'ex-dividend' date will be 24 October 2007.

ANNUAL GENERAL MEETING

The Annual General Meeting of Smiths Group plc for 2007 will be held at 12:00 noon on Tuesday 20 November 2007 at The Banqueting Suite, Lord's Cricket Ground, Grace Gate, St John's Wood Road, London NW8 8QN.

END

[Close](#)

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DOCUMENTS FILED WITH COMPANIES HOUSE

16 AUGUST TO 7 SEPTEMBER 2007

Forms 122 (Notice of consolidation, division ..., cancellation of shares etc.)

Form 12 (Notice of increase in nominal capital)

Forms 88(2) (Return of Allotment of Shares), filings submitted between above dates



COMPANIES FORM No. 122

122

Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares

CHFP025

Please do not
write in
this margin

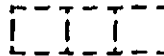
Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



137013

Name of company

* insert full name
of company

* Smiths Group plc (the Company)

gives notice that

On 27 June 2007 it has cancelled the following amount of ~~Deferred shares~~ *unissued authorized
Deferred shares*
348,205,433 shares of one penny each

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † DIRECTOR

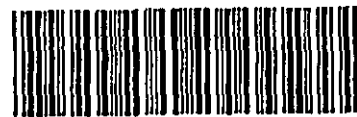
Date 3/7/07

Presenter's name address and
reference (if any)

Allen & Overy LLP
One Bishops Square
London
E1 6AO
Ref Sam Tye
Tel. 020 3088 0000
STIE/CO: 5861612

For of
General

TUESDAY



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17/07/2007

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COMPANIES HOUSE

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05/07/2007

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COMPANIES HOUSE

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COMPANIES FORM No. 122

122

**Notice of consolidation, division,
sub-division, redemption, or
cancellation of shares, or conversion,
re-conversion of stock into shares**

CHFP025

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number



137013

Name of company

* insert full name
of company

* Smiths Group plc (the Company)

gives notice that

On 27 June 2007 it has cancelled the following amount of ~~B-shares~~ unused authorised BShare
224,439,118 shares of one penny each

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † DIRECTOR

Date 3/7/07

Presenter's name address and
reference (if any)

Allen & Overy LLP
One Bishops Square
London
E1 6AO
Ref: Sam Tye
Tel. 020 3088 0000
STIE/CO: 5861612

For official
General Se

TUESDAY



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17/07/2007

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COMPANIES HOUSE

LD4

05/07/2007

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COMPANIES HOUSE

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COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

CHFP025

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] [] [] []

137013

Name of company

* Insert full name
of company

* Smiths Group plc (the Company)

gives notice that

By special resolution of the Company passed on 11 June 2007 (effective 18 June 2007)

1 each issued ordinary share of 25 pence each in the capital of the Company existing prior to the reorganisation of the Company's share capital (each an Existing Ordinary Share) as shown in the register of members of the Company at 5 00 p m on 15 June 2007 was subdivided into two shares of 12 5 pence each and forthwith upon such subdivision every three shares of 12 5 pence each resulting from such subdivision was consolidated into one new ordinary share of 37.5 pence each (each a New Ordinary Share), provided that no member was entitled to a fraction of a share and all fractional entitlements arising out of such subdivision or consolidation were aggregated into New Ordinary Shares and the whole number of New Ordinary Shares so arising were to be sold and the net proceeds of sale in excess of £1 distributed in due proportion (rounded down to the nearest penny) among those members who would otherwise be entitled to such fractional entitlements and any proceeds of sales not exceeding £1 be retained by the Company and donated to a charity of the Company's choice

2 each authorised but unissued Existing Ordinary Share (up to such number as will result in the maximum whole number of New Ordinary Shares, with any balance remaining unconsolidated) was subdivided into two shares of 12 5 pence each and forthwith upon such subdivision every three shares of 12.5 pence each resulting from such subdivision were consolidated into one New Ordinary Share provided that the balance of the unconsolidated Existing Ordinary Shares were cancelled in accordance with section 121(2)(e) of the Companies Act 1985 and the amount of the Company's authorised but unissued share capital was diminished accordingly.

The new authorised share capital is £206 million divided into 600 million
£ shares and the remainder into New Ordinary Shares.

* Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation: DIRECTOR

Date 3/7/07

Presenter's name address and
reference (if any)Allen & Overy LLP
One Bishops Square
London
E1 6AOTel 020 3088 0000
STIE/CO 5861612For official
General Sec

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COMPANIES HOUSELD4 05/07/2007 382
COMPANIES HOUSE

www.companieshouse.gov.uk 12/06

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COMPANIES FORM No. 123

123

Notice of increase in nominal capital

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

137013

Name of company

* SMITHS GROUP PLC

* insert full name
of companygives notice in accordance with section 123 of the above Act that by resolution of the company
dated 11 June 2007 the nominal capital of the company has been† the copy must be
printed or in some
other form approved
by the registrarincreased by £ 6,000,000 00 beyond the registered capital of £ 200,000,000 00

A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new
shares have been or are to be issued are as followsSee the rights and restrictions attaching to the B shares set out in the
revised articles of association of the company adopted on 11 June 2007 at an
extraordinary general meeting (enclosed with this form)Please tick here if
continued overleaf† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

DIRECTOR

Designation †

Date

28 June 2007

Presenter's name address and
reference (if any)Allen & Overy LLP
One Bishops Square
London
E1 6AO
Tel 020 3088 0000
STIE/CO 5861441For official Use (02/06)
General Section

Post room

THURSDAY

A58 *AE17PQS3* 613
28/06/2007
COMPANIES HOUSE

Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland -

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2

Please complete in typescript,
or in bold black capitals.

CHFP029

APPOINTMENT of director or secretary (NOT for resignation (use Form 288b) or change of particulars (use Form 288c))

Company Number

Company Name in full

Date of appointment
Day Month Year

†Date of Birth
Day Month Year

Appointment form

Appointment as director ☒

as secretary ☐

Please mark the appropriate box. If appointment is as a director and secretary mark both boxes.

Notes on completion appear on reverse.

NAME

*Style / Title

Mr

*Honours etc

Forename(s)

PETER

Surname

LOESCHER

Previous Forename(s)

Previous Surname(s)

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under the provisions of section 723B of the Companies Act 1985

†† Usual residential address



Post town

LONDON

Postcode

NW11 8DS

County / Region

Country

England

†Nationality

Austrian

†Business occupation


EXECUTIVE

†Other directorships (additional space overleaf)

NO OTHER RELEVANT DIRECTORSHIPS

Consent signature

I consent to act as ** director / ~~secretary~~ of the above named company



Date

1/6/07

* Voluntary details.

† Directors only.

**Delete as appropriate

A director, secretary etc must sign the form below.

Signed



Date

1/6/07

(**a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record..

Companies House receipt date barcode

N R BURDETT

SMITHS GROUP PLC, 765 FINCHLEY ROAD, LONDON, NW11 8DS

Tel

DX number

DX exchange

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

† Directors only.

† Other directorships

NOTES

Show the full forenames, NOT INITIALS. If the director or secretary is a corporation or Scottish firm, show the name on surname line and registered or principal office on the usual residential line.

Give previous forenames or surname(s) except:

- for a married woman, the name by which she was known before marriage need not be given.

- for names not used since the age of 18 or for at least 20 years

A peer or individual known by a title may state the title instead of or in addition to the forenames and surname and need not give the name by which that person was known before he or she adopted the title or succeeded to it.

Other directorships.

Give the name of every company incorporated in Great Britain of which the person concerned is a director or has been a director at any time in the past five years.

You may exclude a company which either is, or at all times during the past five years when the person concerned was a director, was

- dormant

- a parent company which wholly owned the company making the return, or

- another wholly owned subsidiary of the same parent company.

Return of Allotment of Shares

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

Shares allotted (including bonus shares):

Date or period during which

shares were allotted

(If shares were allotted on one date
enter that date in the "from" box.)

From

To

Day Month Year

Day Month Year

04 09 2007

Class of shares (ordinary or preference etc)	Ordinary		
Number allotted	1,670		
Nominal value of each share	37.5p		
Amount (if any) paid or due on each share (including any share premium)	934p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

--	--	--

Consideration for which
the shares were allotted(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing.)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies house receipt date barcode

This form has been provided free of
charge by Companies House.Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in ScotlandDX235
Edinburgh

Name Cazenove Nominees Limited Des: ESOS Part. ID: 142CN Address 20 Moorgate, London UK Postcode EC2R 6DA	Class of shares allotted Ordinary	Number allotted 1,670
Name Address UK Postcode L L L L L L L L	Class of shares allotted	Number allotted
Name Address UK Postcode L L L L L L L L	Class of shares allotted	Number allotted
Name Address UK Postcode L L L L L L L L	Class of shares allotted	Number allotted
Name Address UK Postcode L L L L L L L L	Class of shares allotted TOTAL	Number allotted 1,670

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed  Date **06/09/2007**
 A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY	
WORTHING WEST SUSSEX BN99 6DA	
ESP/EXEC/DM/18421	Tel: 01903 833874
DX number	DX exchange

Return of Allotment of Shares

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

1 of 2

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box.)

From

To

Day	Month	Year
05	09	2007

Day	Month	Year

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary	Ordinary	Ordinary
799	1,639	432
37.50p	37.50p	37.50p
608.00p	645.00p	554.00p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

--	--	--

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing.)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies house receipt date barcode

This form has been provided free of charge
by Companies House.

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235
For companies registered in Scotland Edinburgh

Name	Class of shares allotted	Number allotted
Address		
Postcode		
Name	Class of shares allotted	Number allotted
Address		
Postcode		
Name	Class of shares allotted	Number allotted
Address		
Postcode		
Name	Class of shares allotted	Number allotted
Address		
Postcode		
Name	Class of shares allotted	Number allotted
Address	TOTAL	CONTINUED
Postcode		

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed

Fiona Gillespie

Date

07/09/2007

~~Director~~ / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should

contact if there is any query.

Smiths Group plc (Ms Fiona Gillespie)

765 Finchley Road
London
NW11 8DS

Tel: 020 8457 8435

Fax: 020 8201 8041

DX number

DX exchange

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

2 of 2

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box.)

From

To

Day Month Year

Day Month Year

Class of shares
(ordinary or preference etc)

Ordinary

Ordinary

Ordinary

Number allotted

7,429

1,131

394

Nominal value of each share

37.50p

37.50p

37.50p

Amount (if any) paid or due on each share (including any share premium)

525.00p

704.00p

798.00p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which
the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)

When you have completed and signed the form send it to the Registrar of Companies at:

Companies house receipt date barcode

**This form has been provided free of charge
by Companies House.**

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX235
Edinburgh

Name	Class of shares allotted	Number allotted
Address PLEASE SEE ATTACHED SCHEDULE	Ordinary	11,824
Postcode		
Name	Class of shares allotted	Number allotted
Address		
Postcode		
Name	Class of shares allotted	Number allotted
Address		
Postcode		
Name	Class of shares allotted	Number allotted
Address		
Postcode		
Name	Class of shares allotted	Number allotted
Address	TOTAL	11,824
Postcode		

Please enter the number of continuation sheet(s) (if any) attached to this form :

1

Signed 

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

07/09/2007

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should

contact if there is any query.

Smiths Group plc (Ms Fiona Gillespie)

765 Finchley Road
London
NW11 8DS

Tel: 020 8457 8435

Fax: 020 8201 8041

DX number

DX exchange

Smiths Group plc

Title	Forename(s)	Surname	Address		Post Code
MR	BRIAN	AKEHURST	16 PEGASUS WAY	EAST GRINDSTEAD	RH19 3NW
MR	BHUBINDER SINGH	BAINS	3 WOOTTON WAY	MAIDENHEAD	SL6 4QX
MR	ROBERT D	BALL	43 HILL ROAD	PRITTEWELL	SS2 6JT
MR	DAVID ANDREW	BENNEYWORTH	58 PARK FARM AVENUE	FAREHAM	PO15 6LH
MR	DAVID	CHILTON	PEARTREE FARM	102 KING STREET	TF11 8RX
MR	SIMON HOWARD	COXALL-APPS	31 KENELM RISE	WINCHCOMBE	GL54 5JU
MR	BARRY CHARLES	DAVIS	38 CARISBROOKE ROAD	GOSPORT	PO13 0QZ
DR	JONATHAN	FURLEY	40 BRYMORE CLOSE	PRESTBURY	GL52 3DY
MR	MICHAEL	HADDRELL	14B THIRLEBROOK COTTAGES	ASTON CROSS	GL20 8LN
MR	ADAM	HEDLEY	137A READING ROAD	HENLEY-ON-THAMES	RG9 1DJ
MR	NIASAR	HUSSAIN	168 STONOR ROAD	HALL GREEN	B28 0QJ
MR	COLIN STANLEY	ISHER	18 ST MICHAELS AVENUE	BISHOPS CLEEVE	GL52 8NX
MR	CHRISTOPHER	JONES	1 GRAFTON GARDENS	LOWER GORNAL	DY3 3ES
MR	MARK STUART GRAEME KIRK		5 RAVENHILL DRIVE	CODSALL	WV8 1BA
MR	PHILIP CHRISTOPHER	LARGE	169 PRESTBURY ROAD	CHELTENHAM	GL52 2DU
MR	ANTHONY ANGUS	MACKENZIE	28 DODDINGTON CLOSE	LOWER EARLEY	RG6 4BJ
MR	SIMON ANTHONY	MARSHALL	28 PARK ROAD	RAMSGATE	CT11 7QW
MR	CLIFFORD NEIL	MASON-WENN	1 PIKE HILL RISE	COMPTON ABDALE	GL54 4DW
MR	JOHN DONALD HENRY	MCCLOY	15 MOULDER ROAD	NEWTOWN	GL20 8EB
MR	THOMAS GEORGE	MORRISON	10 LAXTON DRIVE	KINGSWOOD	GL12 8SQ
MR	GUY MERVYN	NORRIS	THE DOWER HOUSE CHURCH R	SNITTERFIELD	CV37 0LF
MR	IAN ANDREW	NUTTALL	27 HAWORTH ST	OSWALDTWISTLE	BB5 3EA
MR	FRANCIS BELFORD	RAMSEY	48 TAKELY RIDE	BASILDON	SS16 5BD
MR	EDWARD JOHN	ROBINSON	26 DOUGALSTON CRESCENT	MILNGAVIE	G62 6HP
MR	MICHAEL JAMES	STERLING	68 HEADINGLEY WAY	BOLTON	BL3 3EQ
MR	MICHAEL CHARLES	STICKLAND	GREEN RIDGE BARROW STREE	MERE	BA12 6AB
MR	JOHN FRANCIS	VARY	65 PENFOLD ROAD	FOLKESTONE	CT19 6DQ
MR	KEVIN RICHARD	WILSON	4 ACACIA CLOSE	PRESTBURY	GL52 3EQ
				WEST SUSSEX	
				BERKSHIRE	
				SOUTHEND-ON-SEA	ESSEX
				HAMPSHIRE	
				WESTON HEATH	SHROPSHIRE
				NR CHELTENHAM	GLOS
				HAMPSHIRE	
				CHELTENHAM	GLOS
				TEWKESBURY	GLOS
				OXFORDSHIRE	
				BIRMINGHAM	WEST MIDLANDS
				CHELTENHAM	GLOS
				DUDLEY	WEST MIDLANDS
				WOLVERHAMPTON	
				GLOS	
				READING	BERKSHIRE
				KENT	
				CHELTENHAM	GLOS
				TEWKESBURY	GLOS
				WOTTON UNDER EDGE	GLOS
				STRATFORD-UPON-AVC	WARWICKSHIRE
				LANCS	
				ESSEX	
				GLASGOW	
				NR WARMINSTER	WILTSHIRE
				KENT	
				CHELTENHAM	GLOS

Return of Allotment of Shares

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

1 of 3

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
*If shares were allotted on one date
enter that date in the "from" box.)*

From

To

Day Month Year

29 08 2007

Day Month Year

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share *(including any share premium)*

Ordinary	Ordinary	Ordinary
914	3,231	977
37.50p	37.50p	37.50p
608.00p	645.00p	554.00p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

so that each share is to be
treated as paid up

--	--	--

Consideration for which
the shares were allotted

*This information must be supported by
a duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing.)*

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies house receipt date barcode

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by Companies House.

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX235
Edinburgh

Name	Class of shares allotted	Number allotted
Address		
Postcode		
Name	Class of shares allotted	Number allotted
Address		
Postcode		
Name	Class of shares allotted	Number allotted
Address		
Postcode		
Name	Class of shares allotted	Number allotted
Address		
Postcode		
Name	Class of shares allotted	Number allotted
Address	TOTAL	CONTINUED
Postcode		

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed 
 A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date 29/08/2007
 Please delete as appropriate

Please give the name, address, telephone number and, if available, DX number and Exchange of the person Companies House should

contact if there is any query.

Smiths Group plc (Ms Fiona Gillespie)

765 Finchley Road
 London
 NW11 8DS

Tel: 020 8457 8435

Fax: 020 8201 8041

DX number

DX exchange

Return of Allotment of Share:

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

2 of 3

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
*If shares were allotted on one date
enter that date in the "from" box.)*

From

To

Day Month Year

Day Month Year

--	--	--

--	--	--

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share *(including any share premium)*

Ordinary	Ordinary	Ordinary
14,839	1,434	1,277
37.50p	37.50p	37.50p
525.00p	704.00p	798.00p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

*State that each share is to be
treated as paid up*

--	--	--

*Consideration for which
the shares were allotted
This information must be supported by
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stamped particulars on Form 88(3) if the
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DX235
Edinburgh

Companies house receipt date barcode

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by Companies House.**

Name	Class of shares allotted	Number allotted
Address		
Postcode		
Name	Class of shares allotted	Number allotted
Address		
Postcode		
Name	Class of shares allotted	Number allotted
Address		
Postcode		
Name	Class of shares allotted	Number allotted
Address		
Postcode		
Name	Class of shares allotted	Number allotted
Address	TOTAL	CONTINUED
Postcode		

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed *[Signature]*

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date 29/08/2007

Please delete as appropriate

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Smiths Group plc (Ms Fiona Gillespie)

765 Finchley Road
London
NW11 8DS

Tel: 020 8457 8435

Fax: 020 8201 8041

DX number

DX exchange

Return of Allotment of Shares

CHFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

3 of 3

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
*If shares were allotted on one date
enter that date in the "from" box.)*

From

To

Day Month Year

Day Month Year

--	--	--

--	--	--

Class of shares
ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share *(including any share premium)*

Ordinary		
19		
37.50p		
868.00p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

*State that each share is to be
treated as paid up*

--	--	--

*Consideration for which
the shares were allotted
This information must be supported by
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Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX235
Edinburgh

Name		Class of shares allotted	Number allotted
Address	PLEASE SEE ATTACHED SCHEDULE	Ordinary	22,691
Postcode			
Name		Class of shares allotted	Number allotted
Address			
Postcode			
Name		Class of shares allotted	Number allotted
Address			
Postcode			
Name		Class of shares allotted	Number allotted
Address			
Postcode			
Name		Class of shares allotted	Number allotted
Address		TOTAL	22,691
Postcode			

Please enter the number of continuation sheet(s) (if any) attached to this form :

1

Signed 

~~A director / secretary / administrator / administrative receiver / receiver manager / receiver~~

Date

29/08/2007

Please delete as appropriate

Please give the name, address, telephone number and, if available, DX number and Exchange of the person Companies House should

contact if there is any query.

Smiths Group plc (Ms Fiona Gillespie)

765 Finchley Road
London
NW11 8DS

Tel: 020 8457 8435

Fax: 020 8201 8041

DX number

DX exchange

Smiths Group plc

Title	Forename(s)	Surname	Address				Post Code	S	A
MR	DAVID	ABBOTT	2 BOMFORD HILL	HARLEY GOOD ACRE	WORCESTER	WORCESTERSHIRE	WR4 0PW		
MR	MARTIN WILLIAM	BATH	MALVERN HOUSE	MAIN ROAD	BREDON	TEWKESBURY	GL20 7LW		
MRS	FIONA JEAN	BENYON	27 MARTINDALE ROAD	CHURCHDOWN	GLOUCESTER	GLOUCESTERSHIRE	GL3 2DN		
MR	ALAN	BIRD	28 CLINGAN ROAD	BOURNEMOUTH	DORSET		BH6 5PY		
MR	DAVID GEOFFREY	BROWN	35 WOOD COTTAGE LANE	CHERITON	FOLKESTONE	KENT	CT19 4QG		
MR	JASON DE ORFE	BUSHROD	9 WYCOTE ROAD	BRIDGEMARY	GOSPORT	HAMPSHIRE	PO13 0TG		
MR	FREDERICK ARTHUR	CHAMBERLAIN	8 DUCHY CLOSE	CHELVESTON	WELLINGTONBROUGH	NORTHAMPTONSHIRE	NN9 6AW		
MR	PETER	CRAWFORD	104 THE WHEATRIDGE EAST	ABBEYDALE	GLOUCESTER	GLOUCESTERSHIRE	GL4 5DP		
MR	JOHN WILLIAM	CURNOCK	1 MILLERS DYKE	QUEDGELEY	GLOUCESTER	GLOUCESTERSHIRE	GL2 4XQ		
MR	JOHN JAMES	FIELD	103 FALKLAND ROAD	EVESHAM	WORCESTERSHIRE		WR11 1YS		
MR	WILLIAM	GARROD	7 MONTROSE CLOSE	BOTLEY	SOUTHAMPTON	HAMPSHIRE	SO30 2RJ		
MISS	GERALDINE BARBARA	HANKIN	FLAT 51 NIGHTINGALE WALK	REDBOURNE ROAD	WOODHALL FARM	HERTFORDSHIRE	HP2 7QY		
MR	PAUL TREVOR	HARTLEY	9 MORETON CLOSE	BISHOPS CLEEVE	CHELTENHAM	GLOUCESTERSHIRE	GL52 8AW		
MR	CHARLES QUENTIN	HUGHES	10 FOSTERVILLE CRESCENT	ABERGAVENNY	GWENT		NP7 5HG		
MR	DAVID JOHN	HYDE	15 DISTEL CLOSE	WYMAN'S BROOK	CHELTENHAM	GLOUCESTERSHIRE	GL50 4SN		
MR	BARRY DAVID	JANAWAY	5 BROOK ROAD	FAIR OAK	EASTLEIGH	HAMPSHIRE	SO50 7AZ		
MR	NIGEL PAUL	JAYNE	THE RYE	PRINCE CRESCENT	STAUNTON	GLOUCESTER	GL19 3RF		
MR	DAVID IAN	KEATES	3 CHESSEL CRESCENT	BITTERNE	SOUTHAMPTON	GLOUCESTER	SO19 4BR		
MR	KEN	LONG	32 BEAUCHAMP ROAD	BILLESLEY	BIRMINGHAM	HAMPSHIRE	B33 0NP		
MR	JOHN ROGER	MASKELL	115 BYBROOK ROAD	KENNINGTON	ASHFORD	WEST MIDLANDS	TN24 9JE		
MR	WILLIAM	MCGILL	4 SCHOOL BRAE	DYSART	KIRKCALDY	KENT	KY1 2XB		
MR	DANIEL JAMES KEITH	MITCHELL	24 BLACKHOUSE HILL	HYTHE	KENT	FIFE	CT21 5UL		
MR	DAVID	MORRIS	20 MOSELLE DRIVE	CHURCHDOWN	GLOUCESTER	GLOUCESTERSHIRE	GL3 2RY		
MRS	BARBARA ELIZABETH	NORFOLK	13 WILES AVENUE	NEW ROMNEY	KENT		TN28 8JN		
MR	THOMAS RICHARD	O'DONOGHUE	4 MILLVIEW	NAUNTON	CHELTENHAM	GLOUCESTERSHIRE	GL54 3AF		
MR	MICHAEL CHARLES	OLDHAM	3 LEVEN CLOSE	CHANDLERS FORD	EASTLEIGH	HAMPSHIRE	SO53 4SH		
DR	AMRAT	PHIPPS	19 WOOLFORD CLOSE	WINKFIELD ROW	BRACKNELL	BERKSHIRE	RG2 6PR		
MR	STUART JOHN	PINTO	47 COURTIERS DRIVE	BISHOPS CLEEVE	CHELTENHAM	GLOUCESTERSHIRE	GL52 8NU		
MR	DAVID ANTHONY	PINTO	8 MARTINS WAY	HYTHE	KENT		CT21 6QU		
MISS	VALERIE EILEEN	PLAYFAIR	CROSSING COTTAGE	BROCKHAMPTON LANE	CHELTENHAM	GLOUCESTERSHIRE	GL51 9RS		
MR	PHILIP JAMES	RATCLIFFE	19 HAYES CLOSE	FAREHAM	HAMPSHIRE		PO15 6EN		
MR	BRYNLEY	ROBERTS	9 MAYFAIR DRIVE	KINGSWINFORD	WEST MIDLANDS	KENT	DY6 9DW		
MRS	KAREN MARGUERITE	SMITH	50 WOODFIELD CLOSE	CHERITON	FOLKESTONE	EVESHAM	CT19 4LW		
MR	TREVOR JAMES	TALBOT	INNISFREE	44 WINCHCOMBE ROAD	SEDGEBERROW	WEST MIDLANDS	WR11 7UB		
MR	CHRISTOPHER	THOMPSON	20 WYMERING AVENUE	WEDNESFIELD	WOLVERHAMPTON		WV11 2PH		
MR	ALAN	THORNTON	32 BRONTE WAY	BITTERNE	SOUTHAMPTON	HAMPSHIRE	SO19 7JG		
MR	MARK ANDREW	WALKER	24 LEE BANK	WESTHOUGHTON	MANCHESTER	LANCASHIRE	BL5 3HQ		
MR	LEO FRANCIS	WHITE	16 NORWICH DRIVE	WARDEN HILL	CHELTENHAM	GLOUCESTERSHIRE	GL51 3HE		
MR	PETER	WILSON	FLAT 91 HIGH STREET	HYTHE	KENT		CT21 5JN		
MR	TERENCE DAVID	WILTSHIRE	27 ST DAVIDS CLOSE	WARDEN HILL	CHELTENHAM	GLOUCESTERSHIRE	GL51 3HL		
MR	STEPHEN MARK	WRIGHT	35 THOMAS STOCK GARDENS	ABBEYMEAD	GLOUCESTER	GLOUCESTERSHIRE	GL4 5GH		

Return of Allotment of Shares

CHFP083

Company Number

137013

Company name in full

SMITHS GROUP PLC

1 of 2

Shares allotted (including bonus shares):

Date or period during which

shares were allotted

If shares were allotted on one date enter that date in the "from" box.)

From

Day Month Year

22 08 2007

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Ordinary

Ordinary

Number allotted

1,829

6,768

367

Nominal value of each share

37.50p

37.50p

37.50p

Amount (if any) paid or due on each share (including any share premium)

608.00p

645.00p

554.00p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which

the shares were allotted

This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)

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For companies registered in Scotland

DX235
Edinburgh

Companies house receipt date barcode

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Name	Class of shares allotted	Number allotted
Address		
Postcode		
Name	Class of shares allotted	Number allotted
Address		
Postcode		
Name	Class of shares allotted	Number allotted
Address		
Postcode		
Name	Class of shares allotted	Number allotted
Address		
Postcode		
Name	Class of shares allotted	Number allotted
Address	TOTAL	CONTINUED
Postcode		

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed  Date 22/08/2007
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, DX number and Exchange of the person Companies House should

contact if there is any query.

Smiths Group plc (Ms Fiona Gillespie)

765 Finchley Road
London
NW11 8DS

Tel: 020 8457 8435

Fax: 020 8201 8041

DX number

DX exchange

Return of Allotment of Shares

2HFPO83

Company Number

137013

Company name in full

SMITHS GROUP PLC

2 of 2

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
*If shares were allotted on one date
enter that date in the "from" box.)*

From

To

Day Month Year

Day Month Year

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share *(including any share premium)*

Ordinary	Ordinary	Ordinary
6,099	1,099	748
37.50p	37.50p	37.50p
525.00p	704.00p	798.00p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

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Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235
For companies registered in Scotland Edinburgh


Companies house receipt date barcode

This form has been provided free of charge
by Companies House.

Name		Class of shares allotted	Number allotted
Address	PLEASE SEE ATTACHED SCHEDULE	Ordinary	16,910
Postcode			
Name		Class of shares allotted	Number allotted
Address			
Postcode			
Name		Class of shares allotted	Number allotted
Address			
Postcode			
Name		Class of shares allotted	Number allotted
Address			
Postcode			
Name		Class of shares allotted	Number allotted
Address		TOTAL	16,910
Postcode			

Please enter the number of continuation sheet(s) (if any) attached to this form :

1

Signed 
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date 22/08/2007
Please delete as appropriate

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contact if there is any query.

Smiths Group plc (Ms Fiona Gillespie)

765 Finchley Road
London
NW11 8DS

Tel: 020 8457 8435

Fax: 020 8201 8041

DX number

DX exchange

Smiths Group plc

Title	Forename(s)	Surname	Address				Post Code	Share
MR	NEIL ANDREW	ARMITAGE	24 ROTHERMERE CLOSE	UP HATHERLEY	CHEL TENHAM	GLoucestershire	GL51 3UU	3
MR	WILLIAM HARRY	BALDI	60 COLT STEAD	NEW ASH GREEN	DARTFORD	KENT	DA3 8LN	2
MR	STEPHEN DAVID	BREThERTON	16 LANGDALE RD	PADIHAM	BURNLEY	LANCASHIRE	BB12 8NY	9
MR	GERALD PETER	BROWN	14 HEAP ST	BURNLEY	LANCASHIRE		BB10 1RL	8
MR	CHRISTOPHER JON	CALVERT	10 CROFT CLOSE	LATTON	SWINDON	WILTSHIRE	SN6 6DL	1
MR	PHILIP ALAN	CAPENER	32 CLEEVELANDS AVENUE	CHEL TENHAM	GLoucestershire		GL50 4PS	2
MRS	JANET	CAUSON	5 STREAMSIDE	BISHOPS CLEEVE	CHEL TENHAM	GLoucestershire	GL52 8XG	3
MR	MARK JOHN	COLCOMB	11 TYSON ROAD	FOLKESTONE	KENT		CT19 6JS	4
MR	DAVID	COLLS	2 CHILTERN CLOSE	RAMSBOTTOM	BURY	LANCASHIRE	BL0 9LH	6
MR	ANDREW NEIL	CRITCHLEY	21 TWO HEDGES ROAD	BISHOPS CLEEVE	CHEL TENHAM	GLoucestershire	GL52 8DX	2
MR	RODNEY SHAUN	CULLIMORE	MORRIS HILL	SWINDON LANE	CHEL TENHAM	GLoucestershire	GL50 4PE	3
MR	ANDREW GEORGE	DAVIDSON	95 ABBOTSWELD	HARLOW	ESSEX		CM18 6TQ	3
MR	STEPHEN JOHN	DOUGLAS	15 CHALMERS WAY	HAMBLE	SOUTHAMPTON	HAMPSHIRE	SO31 4LR	1
MR	ROY	DOWNER	39 EFFINGHAM GARDENS	SHOLING	SOUTHAMPTON	HAMPSHIRE	SO19 8GF	6
MR	MARTIN DAVID	ELLIOTT	ELLWOOD	THE REDDINGS	CHEL TENHAM	GLoucestershire	GL51 6RT	4
MR	CHRISTOPHER	HODSON	5 HERONDALE	HASLEMERE	SURREY		GU27 1RQ	2
MR	BRYAN	HOLDER	31 IDONIA ROAD	PERTON	WOLVERHAMPTON	WEST MIDLANDS	WV6 7NQ	6
MR	TREVOR	JOY	1 BAY TREES	KANES HILL	SOUTHAMPTON	HAMPSHIRE	SO19 6AE	7
MR	STEVEN	KAYE	48 PARK AVENUE	PENISTONE	SHEFFIELD		S36 6DN	3
MRS	ALLYSON JULIE	LEECH	15 GREENHILL HOUSE	BISHOPS DRIVE	BISHOPS CLEEVE	SOUTH YORKSHIRE	GL52 8DJ	2
MR	JOHN FRANCIS	LENNON	14 ARKLE CLOSE	WYMAN'S BROOK	CHEL TENHAM	GLoucestershire	GL50 4RE	1,0
MR	PETER ANDREW	LORD	20 GREEN LEYS	BADSEY	EVESHAM	WORCESTERSHIRE	WR11 7XE	4
MRS	SUSAN FRANCES SHEILA	LUNT	19 FINDLAY COURT	MILITARY ROAD	HYTHE	KENT	CT21 5BH	7
MR	TREVOR JOHN MARK	MATTHEWS	12 REPTON WAY	WALDESLADE	CHATHAM	KENT	ME5 9AY	3
MR	A J	O'BRIEN	17 HATCHGATE GARDENS	BURNHAM	SLOUGH	BERKSHIRE	SL1 8DD	7
MR	LEVI JOSEPH	PEDDIE	38 DELAMERE CRESCENT	ADDISCOMBE	CROYDON	SURREY	CR0 7BU	1,8
MR	SIMON MARK	PETITT	11 SYCAMORE CLOSE	NORTH BADDESLEY	SOUTHAMPTON	HAMPSHIRE	SO52 9DG	4
MR	MARTYN	PHILO	27 FORD LANE	FERNDOWN	DORSET		BH22 8AB	5
MR	MICHAEL JOHN	PLANT	26 BROMLEY GARDENS	CODSALL	WOLVERHAMPTON	WEST MIDLANDS	WV8 1BE	3
MR	JONATHAN GRAHAM	POTTER	45 NURSERY FIELDS	HYTHE	KENT		CT21 4DS	5
MR	BRYNLEY	ROBERTS	9 MAYFAIR DRIVE	KINGSWINFORD	WEST MIDLANDS		DY6 9DW	3
MRS	JANET ANN	ROOTS	3 MOUNTFIELD ROAD	NEW ROMNEY	KENT		TN28 8LH	3
MR	SHAUN PATRICK MICHAEL	RUANE	10 MIDDLE CLOSE	GREAT CHART	ASHFORD	KENT	TN23 3BQ	4
MR	JOHN HENRY	RUSSELL	8 OLD REDDINGS CLOSE	THE REDDINGS	CHEL TENHAM	GLoucestershire	GL51 6SD	7
MR	JAGDISH	SANGHANI	53 KINGSLAND ROAD	AYLESBURY	BUCKINGHAMSHIRE		HP21 9SL	1
MR	PAUL ANTHONY	WILLIAMS	2 EBOR ROAD	BARNWOOD	GLoucester	GLoucestershire	GL2 0SH	1

END